

# NEWSLETTER

**JUNE 2026**

True to our brand name, we are Team  
“ALTPORT Experts” that is:

- Process-driven investment approach
- Largest digital platform for AIF & PMS
- Dynamic team led by experienced leadership
- Trusted name with proven track record
- Commitment to eternal knowledge sharing
- Client-centric and customized wealth strategies
- Strategic partnerships based on thorough due diligence
- Technology-enhanced experience
- Robust compliance and governance

Our forte is AIFs, PMS and GIFT City  
Investment options available in India.

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## Dear Investors,

As we move through June 2026, markets continue to balance optimism with uncertainty. While India's long-term growth story remains compelling, investors are navigating a landscape shaped by global interest rate expectations, evolving geopolitical dynamics, and rapid technological transformation.

For High-Net-Worth Individuals (HNIs), the focus is no longer just on generating returns—it is increasingly about preserving wealth, optimizing taxation, and building resilient portfolios across market cycles.



## India's Growth Story Remains Intact

India continues to stand out as one of the world's most attractive investment destinations. Strong domestic consumption, infrastructure spending, manufacturing expansion, and digital adoption are supporting economic momentum.

Several sectors including financial services, defense, manufacturing, renewable energy, and technology-enabled businesses continue to attract both domestic and foreign capital.

At the same time, government initiatives aimed at improving ease of doing business and expanding capital market participation are creating new opportunities for long-term investors.

## Global Markets: A Time for Selective Positioning

Global investors are closely monitoring:

- Interest rate trajectories across major economies
- Energy and commodity price movements
- Ongoing geopolitical developments
- AI-driven productivity transformation across industries

While volatility has resurfaced periodically across global equity markets, experienced investors understand that periods of uncertainty often create attractive entry points for quality assets.

The emphasis today is on disciplined allocation rather than market timing.

## Key Themes HNIs Are Watching in June 2026

Theme	Why It Matters
Private Market Expansion	Companies are staying private longer, creating opportunities before IPOs
Global Diversification	Reducing concentration risk across geographies and currencies
Tax-Efficient Structures	Growing interest in optimized investment vehicles
AI & Technology Investments	Long-term beneficiaries of digital transformation
Yield-Oriented Strategies	Stable income opportunities amid changing rate cycles
Alternative Assets	Increasing allocation beyond traditional equity and debt

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## Investment Opportunities for Sophisticated Investors

To help navigate today's market environment, here is a snapshot of three prominent investment avenues.

Category	Minimum Ticket	Primary Exposure	2026 Focus	Investor Advantage
Domestic PMS	~₹50 Lakh	Listed Indian Equities	Active alpha generation and sector rotation	Customized portfolio management
Domestic AIF	~₹1 Crore	Private Equity, Private Credit, Real Assets	Access to pre-IPO and private market opportunities	Diversification and potential illiquidity premium
GIFT City (IFSC) Funds	~\$150,000 (~₹1.25 Cr)	Global Equities, International Strategies	Cross-border allocation and tax efficiency	Multi-currency investing and global access
SIF (Specialized Investment Funds)	Expected ₹10 Lakh+	Long-short, market-neutral, thematic and advanced strategies	Flexible investment mandates with sophisticated risk management	Bridge between mutual funds and AIF-style strategies
International Funds	Varies by structure	Global equities, thematic sectors, developed markets	AI, healthcare innovation, global technology, and diversified geographic exposure	Reduces India-specific concentration risk

## Staying Informed Matters More Than Ever

In a rapidly changing investment landscape, timely information can be as valuable as capital itself.

We encourage investors to regularly follow **AltPort Pulse**, our dedicated knowledge platform featuring:

- Market updates and expert commentary
- Alternative investment insights
- PMS, AIF, and GIFT City developments
- Regulatory updates impacting investors
- Wealth management perspectives for HNIs

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Whether you're evaluating new opportunities or reviewing existing allocations, AltPort Pulse helps you stay informed with relevant and actionable insights.

## Looking Ahead

The second half of 2026 is likely to present both opportunities and periods of volatility. Successful investing will continue to depend on diversification, disciplined asset allocation, and access to quality investment solutions.

At AltPort, we remain committed to helping investors discover, evaluate, and monitor opportunities across traditional and alternative asset classes.

Here's to informed decisions, resilient portfolios, and long-term wealth creation.

*Disclaimer: We are not Chartered Accountants. This newsletter is intended for informational purposes only and is based on publicly available information, market observations, and industry best practices. Investors should consult their financial, legal, and tax advisors before making investment decisions.*

Thanks & Regards

**Vikas Agrawal**

Founder & CEO

ALTPORT Experts India

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[altportfunds.com](http://altportfunds.com) 

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