ALTPORT
ALTERNATE & PORTFOLIO
EXPERTS

Thankyou15000+ Registered User

NEWSLETTER

JUL 2026

True to our brand name, we are Team "ALTPORT Experts" that is:

- Process-driven investment approach
- Largest digital platform for AIF & PMS
- Dynamicteam led by experienced leadership
- Trusted name with proven track record
- Commitment to eternal knowledge sharing
- Client-centric and customized wealthstrategies
- Strategic partnerships based on thorough due diligence
- Technology-enhanced experience
- Robust compliance and governance

Our forte is AIFs, PMS and GIFT City Investment options available in India.

M : +91 9561610108 | contact@altportfunds.com | www.altportfunds.com

Dear Investors,

As we move through the second half of 2026, one theme is becoming increasingly clear: India's investment story is no longer just about growth—it is about capital allocation.

Despite global uncertainty, energy price volatility and currency fluctuations, India's domestic economy continues to demonstrate resilience. Consumption remains healthy, corporate balance sheets are stronger than they have been in years, and private capital formation continues to expand. At the same time, investors are increasingly looking beyond traditional equity portfolios toward differentiated sources of return. Here's what stood out during July.

Macro Snapshot: India Remains on a Strong Footing

Several global agencies continue to rank India among the world's fastest-growing major economies. While external risks such as higher crude oil prices and monsoon uncertainty remain, domestic fundamentals continue to support long-term growth.

Indicator	Latest View
India's FY27 GDP Growth Projection	~6.4% - 6.9% (across major institutions)
RBI Repo Rate	5.25%
India's Forex Reserves	**US$675+ Billion**
Government 10-Year Bond Yield	~6.7%
Inflation Trend	Moderating, supporting policy stability

Source: RBI, IMF, DIPAM, July 2026

The Market Is Becoming More Selective

July reminded investors that broad market rallies cannot be taken for granted.

While benchmark indices remained resilient, leadership has become increasingly stock and sector specific. Businesses delivering consistent earnings, strong cash flows and pricing power continue attracting capital, whereas weaker balance sheets are finding it difficult to participate.

For long-term investors, this environment reinforces an important principle:

Portfolio quality matters more than market momentum.

Capital Is Expanding Beyond Public Markets

One of the biggest structural trends this year is the continued migration of HNI wealth into alternative investments.

Investors are allocating larger portions of portfolios toward:

- Private Credit
- Pre-IPO Opportunities
- Infrastructure
- Real Estate Strategies
- Long-Short Equity Funds
- Global Diversification through GIFT City

Rather than replacing equities, these investments are increasingly being used to build more resilient portfolios across market cycles.

Where Different Investment Vehicles Fit Today

Investment Vehicle	Minimum Investment	Best Suited For	July 2026 Perspective
Portfolio Management Services (PMS)	₹50 Lakh	Active listed equity investing	Suitable for concentrated, professionally managed equity portfolios
Alternative Investment Funds (AIF)	₹1 Crore	Private market exposure	Growing interest in private credit, venture and special situations
GIFT City Funds (IFSC)	~US$150,000	Global investors & NRIs	Attractive for international diversification and multi-currency investing

Investor Insight of the Month

Diversification is evolving.

Earlier, diversification meant owning multiple mutual funds.

Today, sophisticated portfolios are increasingly diversified **across asset classes**, not merely across fund managers.

A modern allocation may include:

- Listed equities
- Private credit
- Alternative investment funds
- International exposure
- Cash and debt allocation
- Tactical opportunities

The objective is no longer simply generating higher returns—it is building portfolios that can withstand different market environments.

What We're Building at ALTPORT

Over the coming months, we will continue expanding our digital platform with features designed specifically for sophisticated investors.

Upcoming enhancements include:

- Unified reporting across PMS, AIF and IFSC investments
- Advanced portfolio analytics
- Deeper fund manager research
- Improved investment tracking
- Enhanced performance benchmarking
- Faster onboarding and digital documentation

Our goal remains simple:

Make alternative investing more transparent, more informed and easier to manage.

Looking Ahead

The remainder of 2026 will likely be influenced by:

- RBI policy decisions
- Corporate earnings season
- Global interest rate expectations
- Commodity price movements
- Foreign capital flows

Short-term volatility is inevitable.

Long-term wealth, however, continues to be created through disciplined allocation, quality assets and patience.

Thank you for placing your trust in ALTPORT.

We look forward to helping you navigate the opportunities ahead.

VISIT OUR WEBSITE
FOR MORE INFORMATION

altportfunds.com

ALTPORT Experts India Pvt. Ltd.

Mumbai : *1st Floor OfficeNo.111, AjmeraSikova, LBSMarg, Opp, Damodar Park, Nr Ashoka Mill, Ghatkopar West, Mumbai – 400086*

Pune : *Flat 3, 2nd floor, Plot no 49, Surya Suman society, Before Irani cafe, Kalyani Nagar, Pune, Maharashtra 411014.*

M : +91 9561610108 | contact@altportfunds.com | www.altportfunds.com