ALTPORT
ALTERNATE & PORTFOLIO
EXPERTS
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NEWSLETTER

SEPT 2026

True to our brand name, we are Team

"ALTPORT Experts" that is:

- Process-driven investment approach
- Largest digital platform for AIF & PMS
- Dynamic team led by experienced leadership
- Trusted name with proven track record
- Commitment to eternal knowledge sharing
- Client-centric and customized wealth strategies
- Strategic partnerships based on thorough due diligence
- Technology-enhanced experience
- Robust compliance and governance

Our forte is AIFs, PMS and GIFT City
Investment options available in India.

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Dear Investors,

As we move into the final quarter of the calendar year, one theme is becoming increasingly clear: India's investment story is no longer just about growth—it is about capital allocation.

September has brought a sharper edge of caution. Rising crude oil prices amid renewed West Asia tensions, a firmer US dollar and elevated global bond yields have weighed on sentiment, and India's own benchmark indices have felt the pressure. Yet domestic fundamentals continue to hold up: consumption remains healthy, corporate balance sheets are stronger than they have been in years, and private capital formation continues to expand. At the same time, investors are increasingly looking beyond traditional equity portfolios toward differentiated sources of return. Here's what stood out during September.

Macro Snapshot: India Remains on a Strong Footing

Several global agencies continue to rank India among the world's fastest-growing major economies. While external risks such as elevated crude oil prices, a firmer-for-longer US rate outlook and currency volatility remain, domestic fundamentals continue to support long-term growth.

Indicator	Latest View
India's FY27 GDP Growth Projection	~6.4% – 6.9% (across major institutions)
RBI Repo Rate	5.25% (held since December 2025; MPC has flagged a hawkish tilt)
India's Forex Reserves	**US$729+ Billion** (fresh record high)
Government 10-Year Bond Yield	~6.9%, near a two-month high on fresh supply and firm crude
Inflation Trend	Edging up toward the RBI's 4% medium-term target on food and energy prices

Source: RBI, IMF, S&P Global Ratings, DIPAM, September 2026

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The Market Is Becoming More Selective

September reminded investors, once again, that broad market rallies cannot be taken for granted.

Benchmark indices opened the month sharply lower as escalating geopolitical tensions pushed crude oil higher and global bond yields firmed, with the sell-off broad-based across IT, auto, realty and select financials. Leadership within the market has become increasingly stock and sector specific. Businesses delivering consistent earnings, strong cash flows and pricing power continue attracting capital, whereas weaker balance sheets are finding it difficult to participate.

For long-term investors, this environment reinforces an important principle:

PorVolio quality maGers more than market momentum.

Capital Is Expanding Beyond Public Markets

One of the biggest structural trends this year is the continued migration of HNI wealth into alternative investments.

Investors are allocating larger portions of portfolios toward:

- Private Credit
- Pre-IPO Opportunities
- Infrastructure
- Real Estate Strategies
- Long-Short Equity Funds
- Global Diversification through GIFT City

Rather than replacing equities, these investments are increasingly being used to build more resilient portfolios across market cycles — particularly at a time when public market leadership has narrowed and headline volatility has picked up.

Where Different Investment Vehicles Fit Today

Investment Vehicle	Minimum Investment	Best Suited For	September 2026 Perspective
Portfolio Management Services (PMS)	₹50 Lakh	Active listed equity investing	Well suited to a stock-picker's market, where concentrated, professionally managed portfolios can lean into quality names as leadership narrows
Alternative Investment Funds (AIF)	₹1 Crore	Private market exposure	Continued strong interest in private credit, pre-IPO and special situations, even as private credit managers turn more selective on underwriting
GIFT City Funds (IFSC)	~US$150,000	Global investors & NRIs	Increasingly attractive for currency and geographic diversification as the rupee stays under pressure and global rates remain elevated

Investor Insight of the Month

Diversification is evolving.

Earlier, diversification meant owning multiple mutual funds.

Today, sophisticated portfolios are increasingly diversified **across asset classes**, not merely across fund managers.

A modern allocation may include:

- Listed equities
- Private credit
- Alternative investment funds
- International exposure
- Cash and debt allocation
- Tactical opportunities

The objective is no longer simply generating higher returns—it is building portfolios that can withstand different market environments, including months like September, when volatility resurfaces quickly.

What We're Building at ALTPORT

Over the coming months, we will continue expanding our digital platform with features designed specifically for sophisticated investors.

Upcoming enhancements include:

- Unified reporting across PMS, AIF and IFSC investments
- Advanced portfolio analytics
- Deeper fund manager research
- Improved investment tracking
- Enhanced performance benchmarking
- Faster onboarding and digital documentation

Our goal remains simple:

Make alternative investing more transparent, more informed and easier to manage.

Looking Ahead

The remainder of 2026 will likely be influenced by:

- RBI policy decisions and the tone of upcoming MPC minutes
- Q2 FY27 corporate earnings season
- Crude oil prices and West Asia geopolitical developments
- Global interest rate expectations, including the US Federal Reserve's path
- Foreign portfolio and debt capital flows into India

Short-term volatility is inevitable.

Long-term wealth, however, continues to be created through disciplined allocation, quality assets and patience.

Thank you for placing your trust in ALTPORT.

We look forward to helping you navigate the opportunities ahead.

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