

PMS

Performance

Source: APMI | October 2026 Report

- ✓ Process driven approach
- ✓ Client-centric, customized wealth strategies
- ✓ Largest digital platform for AIF & PMS
- ✓ Strategic partnerships backed by thorough due diligence
- ✓ Dynamic team led by experienced leadership
- ✓ Technology-enhanced experience
- ✓ Trusted name with proven track record
- ✓ Robust compliance and governance
- ✓ Commitment to eternal knowledge sharing

Our forte is AIFs, SIF, PMS and GIFT City — investment options available across India.

OCTOBER 2026

Top 10 PMS Strategies — Ranked by 1-Year Returns

Performancesnapshottacross1-month to since-inceptionhorizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
Quant Strategy	East Green Advisors LLP	5.32%	15.73%	56.19%	57.94%	16.73%	NA	NA	NA	21.16%
Keystone Fund	Amaltas Asset Management LLP	5.67%	14.27%	77.51%	53.87%	NA	NA	NA	NA	26.79%
AAA Couture	AlfAccurate Advisors	2.83%	11.11%	59.53%	49.22%	20.91%	27.16%	NA	NA	26.21%
BB Money Plant	Bharat Bhushan Equity Traders Limited	4.20%	14.76%	49.64%	45.19%	NA	NA	NA	NA	42.33%
Rising Stars	Sundaram Alternate Assets Ltd	-2.82%	3.60%	38.74%	43.65%	20.59%	18.05%	15.06%	12.83	15.30%
Momentum 20 Pms Fund	Atlas Integrated Finance Limited	5.25%	17.69%	60.83%	41.71%	2.52%	NA	NA	NA	5.83%
Prudence	Solidarity Advisors Pvt Ltd	1.74%	12.77%	51.25%	37.77%	18.08%	19.68%	11.90%	18.15	18.68%
Ameya Fund	Wallfort Fund Management LLP	3.92%	17.64%	60.30%	37.09%	14.21%	25.70%	NA	NA	40.33%
Long Term Equity Fund	Accelt asset management LLP	3.73%	16.02%	46.18%	35.48%	NA	NA	NA	NA	19.85%
Equity Multi Cap	Nirmal Bang Securities Pvt Ltd	-0.85%	11.13%	38.84%	34.80%	10.41%	NA	NA	NA	22.87%

■ Bold column = ranking basis (1y)

Returns are as on 30th SEPT 2026. Past performance may or may not sustain in future. Investment in AIF & PMS is subject to market risk; please read all the documents carefully before investing. ALTPORT does not guarantee any performance or return.

Top 10 PMS Strategies — Ranked by 3-Year Returns

Performancesnapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
Core Fund	Stallion Asset Pvt Ltd	1.59%	7.82%	39.90%	18.39%	11.35%	33.41%	23.79%	NA	28.31%
Diversified Fund	Wallfort Fund Management LLP	1.54%	6.50%	49.96%	4.06%	3.81%	31.79%	26.22%	NA	23.63%
AAA Couture	AlfAccurate Advisors	2.83%	11.11%	59.53%	49.22%	20.91%	27.16%	NA	NA	26.21%
The Opportunistic	JM Financial Limited	0.02%	8.35%	31.13%	27.29%	9.62%	27.11%	17.85%	NA	10.15%
Focused Healthcare Portfolio	InCred Asset Management	-0.69%	5.51%	30.70%	4.18%	17.37%	26.57%	NA	NA	35.39%
White Pine India Emerging Stars	White Pine Investment Management Pvt Ltd	2.70%	3.59%	48.05%	28.45%	13.95%	26.42%	NA	NA	35.89%
Ameya Fund	Wallfort Fund Management LLP	3.92%	17.64%	60.30%	37.09%	14.21%	25.70%	NA	NA	40.33%
Avenue Fund	Wallfort Fund Management LLP	0.74%	11.85%	24.88%	23.17%	14.48%	24.80%	NA	NA	25.97%
Growth Fund	Green Lantern Capital LLP	-1.89%	-1.48%	16.45%	11.44%	4.36%	24.68%	29.14%	NA	22.22%
Dynamo	Accuracap	-0.59%	6.43%	38.81%	18.90%	7.11%	24.35%	21.02%	NA	23.68%

■ Bold column = ranking basis (3y)

Returns are as on 30th SEPT 2026. Past performance may or may not sustain in future. Investment in AIF & PMS is subject to market risk; please read all the documents carefully before investing. ALTPORT does not guarantee any performance or return.

Top 10 PMS Strategies — Ranked by 5-Year Returns

Performancesnapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
India Opportunities Product	Aequitas Investment Consultancy Pvt Ltd	-5.29%	0.54%	-3.24%	16.67%	20.92%	23.75%	30.33%	26.43	31.40%
Growth Fund	Green Lantern Capital LLP	-1.89%	-1.48%	16.45%	11.44%	4.36%	24.68%	29.14%	NA	22.22%
Diversified Long Term Value	Counter Cyclical Investments Pvt Ltd	-0.77%	8.63%	44.07%	13.44%	3.38%	17.62%	26.26%	NA	44.54%
Diversified Fund	Wallfort Fund Management LLP	1.54%	6.50%	49.96%	4.06%	3.81%	31.79%	26.22%	NA	23.63%
Dividend Yield Fund	Green Portfolio Pvt Ltd	-1.96%	5.26%	30.63%	19.12%	11.02%	23.49%	23.99%	NA	29.47%
Core Fund	Stallion Asset Pvt Ltd	1.59%	7.82%	39.90%	18.39%	11.35%	33.41%	23.79%	NA	28.31%
Seeking Alpha	New Berry Capitals Private Limited	-7.10%	-1.13%	18.72%	11.43%	4.60%	16.04%	23.04%	NA	6.62%
PMS Active Alpha Multicap	Samvitti Capital Pvt Ltd	-1.73%	7.82%	43.01%	23.40%	3.58%	18.58%	22.42%	NA	27.34%
Ace Ten Trillion Opportunities	Asit C Mehta Investment Intermediates Ltd	-4.36%	2.77%	37.51%	22.29%	4.62%	21.84%	22.19%	NA	18.72%
Alpha Fund	Green Lantern Capital LLP	-2.92%	-5.16%	12.48%	10.72%	2.39%	19.89%	22.05%	NA	28.56%

■ Bold column = ranking basis (5y)

Returns are as on 30th SEPT 2026. Past performance may or may not sustain in future. Investment in AIF & PMS is subject to market risk; please read all the documents carefully before investing. ALTPORT does not guarantee any performance or return.

Top 10 PMS Strategies — Ranked by 10-Year Returns

Performance snapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
Aequitas Investment Consultancy Pvt Ltd	India Opportunities Product	-5.29%	0.54%	-3.24%	16.67%	20.92%	23.75%	30.33%	26.43%	31.40%
Buoyant Capital Pvt Ltd	Opportunities	-5.07%	-1.84%	9.66%	5.03%	4.62%	13.50%	15.64%	19.97%	19.98%
Sameeksha Capital Pvt Ltd	India Equity Fund	-3.05%	-0.21%	22.69%	3.73%	2.63%	14.56%	14.78%	19.92%	20.15%
Solidarity Advisors Pvt Ltd	Prudence	1.74%	12.77%	51.25%	37.77%	18.08%	19.68%	11.90%	18.15%	18.68%
Valentis Advisors Pvt Ltd	Rising Star Opportunity	0.20%	8.80%	39.66%	22.14%	1.84%	12.87%	15.23%	18.10%	17.79%
2Point2 Capital	Long Term Value Fund	-5.00%	-2.50%	9.80%	2.50%	4.50%	11.20%	14.10%	17.80%	18.10%
Master Portfolio Services Ltd	Master Trust India Growth Strategy	-0.91%	3.16%	26.81%	10.01%	3.76%	12.91%	12.18%	17.65%	24.06%
Valuequest Investment Advisors Pvt Ltd	Platinum	-4.05%	1.99%	28.92%	9.00%	-2.37%	11.18%	15.16%	17.61%	18.36%
Accuracap	Picopower	-3.07%	0.99%	28.29%	12.47%	1.39%	15.07%	13.31%	17.49%	21.79%
Centrum PMS	Micro	4.31%	9.95%	49.07%	24.10%	4.23%	15.53%	17.34%	17.15%	16.99%

■ Bold column = ranking basis (10y)

Returns are as on 30th SEPT 2026. Past performance may or may not sustain in future. Investment in AIF & PMS is subject to market risk; please read all the documents carefully before investing. ALTPORT does not guarantee any performance or return.



VISIT OUR WEBSITE

altportfunds.com

ALTPORT

Mumbai: 1st Floor, Office No. 111, Ajmera Sikova, LBS Marg, Opp. Damodar Park,
Nr. Ashoka Mill, Ghatkopar West, Mumbai – 400086

M: +91 9561610108 | contact@altportfunds.com | www.altportfunds.com

DISCLAIMER

Investing involves risk. This document is for information purposes only and should not be viewed as a legal offering document or solicitation. Offers to invest in these funds are made only by the Asset Management companies. Past performance does not guarantee future results and there is no assurance that the managed accounts will necessarily achieve their objectives. Any forward-looking information and/or opinions contained in this document are based on the market information available at the time of publication and are subject to a number of known and unknown risks, uncertainties, assumptions as to future events and other factors that could cause the actual results to differ materially from those implied by the information set forth herein. This information is confidential and is intended only for the person or entity to whom it was sent and in no circumstances may this material be shown, copied, transmitted, or otherwise given to any person other than the authorized recipient. The holdings shown do not represent all of the securities purchased, sold, or recommended for any particular advisory client and in the aggregate may represent only a small percentage of an account's holdings. Actual results may differ as a result of account size, debt imposed investment restrictions, the timing of client investments, and market, economic and individual considerations. Securities are shown for illustrative purposes only and are not a solicitation to buy or sell any particular security or invest in a particular sector. ALTPORT may act as an intermediary who coordinates with either a discretionary investment manager or a non-discretionary model provider in a variety of separately managed accounts. Any performance information included herein represents the performance achieved by the various product manufacturers as a discretionary or non-discretionary investment manager with trade implementation responsibility for accounts included in a performance. ALTPORT does not guarantee any returns in the hands of investors, nor does it take any accountability for the performance of the scheme. ALTPORT reserves the right to make modifications. The information is obtained from publicly available media or other sources believed to be reliable. Such information has not been independently verified and no warranty, representation or warranty, express or implied, is made as to its accuracy, completeness or correctness.

M: +91 9561610108 | contact@altportfunds.com | www.altportfunds.com