

PMS Performance

Source: APMI | October 2026 Report

- ✓ Process-driven approach
- ✓ Client-centric, customized wealth strategies
- ✓ Largest digital platform for AIF & PMS
- ✓ Strategic partnerships backed by thorough due diligence
- ✓ Dynamic team led by experienced leadership
- ✓ Technology-enhanced experience
- ✓ Trusted name with proven track record
- ✓ Robust compliance and governance
- ✓ Commitment to eternal knowledge sharing

Our forte is AIFs, SIF, PMS and GIFT City — investment options available across India.

OCTOBER 2026

Top 10 PMS Strategies — Ranked by 1-Year Returns

Performance snapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
Quant Strategy	East Green Advisors LLP	5.32%	15.73%	56.19%	57.94%	16.73%	NA	NA	NA	21.16%
Keystone Fund	Amaltas Asset Management LLP	5.67%	14.27%	77.51%	53.87%	NA	NA	NA	NA	26.79%
AAA Couture	AlfAccurate Advisors	2.83%	11.11%	59.53%	49.22%	20.91%	27.16%	NA	NA	26.21%
BB Money Plant	Bharat Bhushan Equity Traders Limited	4.20%	14.76%	49.64%	45.19%	NA	NA	NA	NA	42.33%
Rising Stars	Sundaram Alternate Assets Ltd	-2.82%	3.60%	38.74%	43.65%	20.59%	18.05%	15.06%	12.83%	15.30%
Momentum 20 Pms Fund	Atlas Integrated Finance Limited	5.25%	17.69%	60.83%	41.71%	2.52%	NA	NA	NA	5.83%
Prudence	Solidarity Advisors Pvt Ltd	1.74%	12.77%	51.25%	37.77%	18.08%	19.68%	11.90%	18.15%	18.68%
Ameya Fund	Wallfort Fund Management LLP	3.92%	17.64%	60.30%	37.09%	14.21%	25.70%	NA	NA	40.33%
Long Term Equity Fund	Accelt Asset Management LLP	3.73%	16.02%	46.18%	35.48%	NA	NA	NA	NA	19.85%
Equity Multi Cap	Nirmal Bang Securities Pvt Ltd	-0.85%	11.13%	38.84%	34.80%	10.41%	NA	NA	NA	22.87%

■ Bold column = ranking basis (1y)

Returns are as on 30th Sept 2026. Past performance may or may not sustain in future. Investment in AIF & PMS is subject to market risk; please read all the documents carefully before investing. ALTPORT does not guarantee any performance or return.

Top 10 PMS Strategies — Ranked by 3-Year Returns

Performance snapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
Core Fund	Stallion Asset Pvt Ltd	1.59%	7.82%	39.90%	18.39%	11.35%	33.41%	23.79%	NA	28.31%
Diversified Fund	Wallfort Fund Management LLP	1.54%	6.50%	49.96%	4.06%	3.81%	31.79%	26.22%	NA	23.63%
AAA Couture	AlfAccurate Advisors	2.83%	11.11%	59.53%	49.22%	20.91%	27.16%	NA	NA	26.21%
The Opportunistic	JM Financial Limited	0.02%	8.35%	31.13%	27.29%	9.62%	27.11%	17.85%	NA	10.15%
Focused Healthcare Portfolio	InCred Asset Management	-0.69%	5.51%	30.70%	4.18%	17.37%	26.57%	NA	NA	35.39%
White Pine India Emerging Stars	White Pine Investment Management Pvt Ltd	2.70%	3.59%	48.05%	28.45%	13.95%	26.42%	NA	NA	35.89%
Ameya Fund	Wallfort Fund Management LLP	3.92%	17.64%	60.30%	37.09%	14.21%	25.70%	NA	NA	40.33%
Avenue Fund	Wallfort Fund Management LLP	0.74%	11.85%	24.88%	23.17%	14.48%	24.80%	NA	NA	25.97%
Growth Fund	Green Lantern Capital LLP	-1.89%	-1.48%	16.45%	11.44%	4.36%	24.68%	29.14%	NA	22.22%
Dynamo	Accuracap	-0.59%	6.43%	38.81%	18.90%	7.11%	24.35%	21.02%	NA	23.68%

■ Bold column = ranking basis (3y)

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Top 10 PMS Strategies — Ranked by 5-Year Returns

Performance snapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
India Opportunities Product	Aequitas Investment Consultancy Pvt Ltd	-5.29%	0.54%	-3.24%	16.67%	20.92%	23.75%	30.33%	26.43%	31.40%
Growth Fund	Green Lantern Capital LLP	-1.89%	-1.48%	16.45%	11.44%	4.36%	24.68%	29.14%	NA	22.22%
Diversified Long Term Value	Counter Cyclical Investments Pvt Ltd	-0.77%	8.63%	44.07%	13.44%	3.38%	17.62%	26.26%	NA	44.54%
Diversified Fund	Wallfort Fund Management LLP	1.54%	6.50%	49.96%	4.06%	3.81%	31.79%	26.22%	NA	23.63%
Dividend Yield Fund	Green Portfolio Pvt Ltd	-1.96%	5.26%	30.63%	19.12%	11.02%	23.49%	23.99%	NA	29.47%
Core Fund	Stallion Asset Pvt Ltd	1.59%	7.82%	39.90%	18.39%	11.35%	33.41%	23.79%	NA	28.31%
Seeking Alpha	New Berry Capitals Private Limited	-7.10%	-1.13%	18.72%	11.43%	4.60%	16.04%	23.04%	NA	6.62%
PMS Active Alpha Multicap	Samvitti Capital Pvt Ltd	-1.73%	7.82%	43.01%	23.40%	3.58%	18.58%	22.42%	NA	27.34%
Ace Ten Trillion Opportunities	Asit C Mehta Investment Intermediates Ltd	-4.36%	2.77%	37.51%	22.29%	4.62%	21.84%	22.19%	NA	18.72%
Alpha Fund	Green Lantern Capital LLP	-2.92%	-5.16%	12.48%	10.72%	2.39%	19.89%	22.05%	NA	28.56%

■ Bold column = ranking basis (5y)

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Top 10 PMS Strategies — Ranked by 10-Year Returns

Performance snapshot across 1-month to since-inception horizons

PMS Provider Name	IA Name	1m	3m	6m	1y	2y	3y	5y	10y	SI
India Opportunities Product	Aequitas Investment Consultancy Pvt Ltd	-5.29%	0.54%	-3.24%	16.67%	20.92%	23.75%	30.33%	26.43%	31.40%
Opportunities	Buoyant Capital Pvt Ltd	-5.07%	-1.84%	9.66%	5.03%	4.62%	13.50%	15.64%	19.97%	19.98%
India Equity Fund	Sameeksha Capital Pvt Ltd	-3.05%	-0.21%	22.69%	3.73%	2.63%	14.56%	14.78%	19.92%	20.15%
Prudence	Solidarity Advisors Pvt Ltd	1.74%	12.77%	51.25%	37.77%	18.08%	19.68%	11.90%	18.15%	18.68%
Rising Star Opportunity	Valentis Advisors Pvt Ltd	0.20%	8.80%	39.66%	22.14%	1.84%	12.87%	15.23%	18.10%	17.79%
Long Term Value Fund	2Point2 Capital	-5.00%	-2.50%	9.80%	2.50%	4.50%	11.20%	14.10%	17.80%	18.10%
Master Trust India Growth Strategy	Master Portfolio Services Ltd	-0.91%	3.16%	26.81%	10.01%	3.76%	12.91%	12.18%	17.65%	24.06%
Platinum	Valuequest Investment Advisors Pvt Ltd	-4.05%	1.99%	28.92%	9.00%	-2.37%	11.18%	15.16%	17.61%	18.36%
Picopower	Accuracap	-3.07%	0.99%	28.29%	12.47%	1.39%	15.07%	13.31%	17.49%	21.79%
Micro	Centrum PMS	4.31%	9.95%	49.07%	24.10%	4.23%	15.53%	17.34%	17.15%	16.99%

■ Bold column = ranking basis (10y)

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